

As at (date): _____

Assets	You	Spouse	Total
Investments :			
Cash			
Savings			
Short Term Deposits			
REER			
Placement Certificate			
Actions			
Obligations, Treasury Bonds,...			
Others			
Total Investments (1)			
Real Estates :			
House			
Revenue Building			
Cottage			
Furniture			
Others			
Total Real Estates (2)			
Vehicles :			
Car(s)			
Motorcycle			
Boat			
Total of Vehicles (3)			
Total Assets (1+2+3)			

Liabilities			
Credit Cards			
Credit Margin			
Personal loan			
Car loan			
Accounts Payable			
Taxes Payable			
Mortgage			
Total liabilities			
Net Assets (Total assets – Total liabilities)			